



Instructions for a
Charitable IRA Rollover Gift* to the
College of Humanities
and Social Sciences

Thank you for your interest in making a gift to NC State in support of the College of Humanities and Social Sciences!

If you are 70 ½ or older and are required to take a minimum distribution annually from an IRA, you can choose to have part or all of your required minimum distribution up to \$100,000 transferred directly to the North Carolina State University Foundation, Inc. (Tax ID 56-6049503) in support of the College of Humanities and Social Sciences.

Any amount that you transfer to the foundation counts towards your required minimum distribution for the year ending December 31. Since the amount transferred is not reportable on your income taxes, you will not receive an income tax deduction for the amount transferred.

To make a charitable gift from your IRA for the benefit of the College of Humanities and Social Sciences:

- 1) Instruct your IRA administrator to have a check made payable directly from your IRA account to the **North Carolina State University Foundation, Inc. (Tax ID 56-6049503)**

- 1) Ask that instructions on how to use your gift be included with the check in addition to your name and notify the Office of Gift Planning of your incoming gift at 919.515.5106 or giftplanning@ncsu.edu. When notifying the Office of Gift Planning, please include your name, the name of your IRA administrator, the amount of the check and the purpose of your gift.

- 2) The check with instructions should be mailed to:
Office of Gift Planning
North Carolina State University
Campus Box 7501
Raleigh, NC 27695-7501

For questions or to notify us of an incoming gift, please contact the Office of Gift Planning at 919.515.5106 or giftplanning@ncsu.edu.

**also known as a Qualified Charitable Distribution
(updated February 2019)*